

14 August 2009

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Re: Completion of Allotment of Tranche 2 Shares**

Hazelwood Resources Ltd wishes to advise that in accordance with the Short-form Prospectus lodged on 15 May 2009 and the Appendix 3B lodged on 18 May 2009, a total of 11,112,999 fully paid ordinary shares for a total of \$1,313,519.88 were allotted yesterday. The allotment represents the completion of the Tranche 2 offer.

Hartleys Limited acted as broker to the offer and corporate advisor in relation to the placement.

Yours Faithfully



**Carol New**  
**Company Secretary**